Notice of Non-Brokered Private Placement for ~C$5 Million

October 20, 2025

Dear Sun Valley Shareholder or Follower,

Sun Valley Minerals Inc. ("**Sun Valley**" or the "**Company**") wishes to inform its shareholders and other interested parties that the Company is initiating a non-brokered private placement in which it aims to raise up to C$5,000,000 through the issuance of 10,000,000 common shares at a price of C$0.50 per share. For further details, please refer to the term sheet attached as Schedule "A".

Interested parties are invited to express their interest in participating in the placement to Christo Stemmet, President and CEO of Sun Valley, by 8:00 a.m. (EDT) on Wednesday, October 22, 2025.

About Sun Valley Minerals Inc.

Sun Valley Minerals Inc., founded in 2021, is a private Toronto-based corporation focused on early-stage mineral exploration and project generation in Uruguay. The Company currently holds 100% of the Tarumán, Keana and Plumas Doradas gold-silver projects located in Lavalleja Department.

For any further details, please do not hesitate to contact me.

On Behalf of The Board of Directors & The Sun Valley Team

Christo Stemmet - ***President & CEO***
cstemmet@sunvalleyminerals.com
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Cautionary Statement Regarding Forward-Looking Information

This shareholder letter has been issued as a matter of interest to investors and other followers of the Company. This shareholder update contains certain statements that constitute "forward-looking statements" and "forward-looking information" within the meaning of applicable securities laws (collectively, "forward-looking statements"). Forward-looking statements include, but are not limited to, statements about the future financial or operating performance of Sun Valley Minerals Inc., the anticipated mineralization of its properties, its planned exploration programs, the use of proceeds from the Offering and the anticipated nature of the Company's projects. Generally, forward-looking statements can be identified by terminology such as "plan", "expect", "believe", "project", "estimate", "forecast", "intend" and other similar terminology, or statements that certain actions, events or results "will", "may" or "would" or "will be achieved".

Forward-looking statements are based on the expectations and reasonable assumptions of the Company's management team at the time such statements are made. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of productivity, performance or achievements to differ materially from those expressed or implied by such forward-looking statements, including, but not limited to, general business, economic, competitive factors, dependence on third parties, actual results of operations and other commodity industry risks. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking statements, other factors may cause results not to be as anticipated, estimated or intended.

The recipient agrees and acknowledges that neither Sun Valley nor any of its representatives has any obligation whatsoever to update or keep current any information contained herein at any time, and the Company hereby disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Investment in the common shares of the Company is highly speculative given its present stage of development.

All references to dollar amounts in this shareholder update are to Canadian dollars unless otherwise specified.

SCHEDULE A

TERM SHEET

SUN VALLEY MINERALS INC.
OFFERING OF COMMON SHARES

Offeror:	SUN VALLEY MINERALS INC. (the "**Corporation**").
Offering:	Up to 10,000,000 common shares of the Corporation from treasury ("**Shares**") subject to increases of such other amount as the Corporation may determine in its sole discretion. Subscribers participating in the Offering will hold approximately 16.4% of the Corporation's total issued and outstanding shares on closing of the Offering, based on the Corporation's total issued and outstanding shares of 50,977,563 common shares as of October 20, 2025, and assuming 10,000,000 Shares are subscribed for under the Offering.
Offering Price:	CDN$0.50 per Share.
Amount:	Up to CDN$5,000,000 subject to changes in the Offering size as the Corporation may determine in its sole discretion.
Use of Proceeds:	The net proceeds from this Offering will be used to advance the Corporation's mineral exploration projects, expand its project portfolio, and for general corporate purposes.
Form of Offering:	Best-efforts private placement pursuant to "accredited investor" exemptions and/or other available exemptions under applicable securities laws in all of the Selling Jurisdictions.
Selling Jurisdictions:	All provinces and territories of Canada, the United States and other international jurisdictions as agreed upon pursuant to applicable private placement exemption regulations.
Hold Period:	The Corporation is not a reporting issuer pursuant to National Instrument 45-102– *Resale of Securities* ("**NI 45-102**"), and, as such the Shares will be subject to an indefinite hold until four months and one day after the Corporation becomes a reporting issuer pursuant to NI 45-102. In addition, the Purchaser agrees that the Purchased Securities (or securities received in substitution therefor) may be subject to the same escrow obligations as those securities held by management of the Company upon listing of the common shares of the Company or its successor on a recognized stock exchange.
Finder Fee:	The Corporation may pay a cash finder fee to eligible finders equal to 7% of the gross proceeds subscribed for by investors introduced by such finder. Finder fees will be paid where circumstances permit, and under an exemption from the prospectus and registration requirements
Closing of the Offering:	On or about October 31, 2025, or such other date or dates as determined by the Corporation (the "**Closing Date**").

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